PROSPECTUS

RE-OPENING OF 5.23% SEVEN-YEAR GOVERNMENT OF MAURITIUS BONDS

12 August 2026

On 17 July 2026, the Bank of Mauritius issued a 5.23% Seven-Year Government of Mauritius Bonds maturing on 17 July 2033, for an amount of Rs3,000 million through an auction held on 15 July 2026.

2. Pursuant to the issuance plan dated 23 July 2026, and in accordance with section 5 of the Public Debt Management Act 2008 and section 57 of the Bank of Mauritius Act 2004, the Bank is pleased to announce the re-opening of the 5.23% Seven-Year Government of Mauritius Bonds maturing on **17 July 2033** through an auction to be held on **Wednesday 19 August 2026**, for a nominal amount of **Rs3,000 million** for settlement on **Friday 21 August 2026**.

3. The Bank will receive bids from Primary Dealers for this auction on the same day, i.e. **Wednesday 19 August 2026** on a **yield basis** quoted to two decimal places, in multiples of Rs100,000. Primary Dealers may submit, for their own account up to a maximum of **five bids**, one for each bid yield, which, however, should not exceed the tender amount in the aggregate.

4. Bids must be submitted **before 10.00 a.m. on Wednesday 19 August 2026**. Bids received after the prescribed time and date shall not be considered.

5. The results of the auction will be announced on the same day and successful bidders will be required to effect payment of the cost price of the Bonds through the Mauritius Automated Clearing and Settlement System (MACSS) **at latest by 11.00 a.m. on Friday 21 August 2026**. Payment of maturity proceeds and interest accruing on the Bonds by the Bank will also be made through the MACSS.

6. The Bonds will be issued dated 21 August 2026 and will mature and be redeemed at par by the Bank of Mauritius on 17 July 2033. The Bank may, at its discretion, allow the Bonds to be redeemed or converted into other instruments at market rates prior to maturity.

7. Interest on these Bonds will be paid half-yearly on 17 January and 17 July by the Bank during the currency of the Bonds to the bank account of the Primary Dealers. Interest will accrue on the Bonds as from 17 July 2026 on the nominal amount allotted and will cease on the date of their maturity.

8. The cost price for the Bonds allotted will include interest from 17 July 2026 to 20 August 2026.

9. The Bonds will be issued in Book-Entry form and records will be kept at the Bank of Mauritius. The Bonds may be freely traded and are transferable from one investor to another in multiples of Rs50,000.

10. In the event of oversubscription of the Bonds, the Bank may accept a higher amount than the amount put on tender.

11. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.