

7. Interest at the rate of 7.50 per cent per annum on the Bonds mentioned at 2(i) above, 7.65 per cent per annum on the Bonds mentioned at 2(ii) above and 7.80 per cent per annum on the Bonds mentioned at 2(iii) above, will be paid half-yearly on 25 September and 25 March by the Bank during the currency of the Bonds to the bank account of the registered bondholder(s) or any other person authorised by the bondholder(s), through the MACSS. Interest will accrue on the Bonds as from 25 September 2009 on the nominal amount subscribed and will cease on the date of their maturity.

8. The Bonds will be recorded by the Bank in Book-Entry form and registers of holdings and transfers will be kept at the Bank of Mauritius. These Bonds will be transferable in multiples of Rs100,000.-

9. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

22 September 2009