



BANK OF MAURITIUS

Website: <http://bom.intnet.mu>

PROSPECTUS INFLATION-INDEXED GOVERNMENT OF MAURITIUS BONDS

Pursuant to section 5 of the Public Debt Management Act 2008 and section 57 of the Bank of Mauritius Act 2004, the Bank of Mauritius is pleased to invite applications from the general public including banks and non-financial institutions for Seven-Year Inflation-Indexed Government of Mauritius Bonds (Bonds) on Monday 22 June 2009. The application forms are available at the seat of the Bank or on the Bank's website.

2. Applications from individuals and non-financial institutions should, however, be made through banks or licensed stockbrokers offering these services. Individuals may submit applications in their own names or jointly with another individual. Minors must, however, be represented by a guardian.
3. Application forms bearing the official stamp of the financial institution submitting the applications should be placed in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis at latest by **15.00 hours on Monday 22 June 2009**. Applications received after the prescribed time and date will not be considered.
4. Individuals whose applications have been accepted must produce their National Identity Cards and a Utility Bill e.g. CWA, CEB, telephone bills etc. as proof of residence. In case of minors, original birth certificates should be produced.
5. Payment of the cost price of the Bonds purchased must be effected through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 am on Tuesday 23 June 2009. Maturity proceeds and interests accruing on the Bonds will also be paid through the MACSS.
6. The Bonds will be issued to successful applicants dated 23 June 2009 and will mature and be redeemed at par by the Bank of Mauritius on 23 June 2016.
7. The Seven-Year Inflation-Indexed Government of Mauritius Bonds will bear interest annually at the average inflation rate published by the Central Statistics Office for the 12-months period ending 31st May of each year plus 150 basis points. Interest on these Bonds will be paid annually on 23 June of each year during the currency of the bonds, to the bank account of the registered bondholder(s) or any other person authorised by the bondholder(s).

8. The Bonds will be recorded in book-entry form and registers of holdings and transfers will be kept at the Bank of Mauritius. These Bonds will be transferable in multiples of Rs100,000.
9. Interest receivable on investment in the Inflation-Indexed Bonds will be subject to the prevailing Income Tax Regulations.
10. The Bank of Mauritius reserves the right to accept or reject any application either in full or in part, without assigning any reason in respect thereof.

19 June 2009