BANK OF MAURITIUS

Website http://bom.intnet.mu

TREASURY NOTES

Pursuant to the Press Communiqué dated 25 July 2007, notice is hereby given that the Bank of Mauritius will, on **Wednesday 25 June 2008,** sell through auction on a yield basis, Treasury Notes, for a total nominal amount of **Rs1,200 million,** with maturities of 2, 3 and 4 years bearing interest at the rate of 7.80, 8.20 and 8.50 per cent per annum respectively. The other terms and conditions will remain the same as specified in our Prospectus dated 13 September 2005.

2. Completed Tender Forms, placed in sealed envelopes marked "Tender for 2-Year Treasury Notes", "Tender for 3-Year Treasury Notes" or "Tender for 4-Year Treasury Notes", as the case may be, should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, **before 10.00 a.m. on Wednesday 25 June 2008.** *The aggregate amount of bids submitted by any eligible bidder should not exceed the tender amount.*

3. Successful tenderers will be required to effect payment for their accepted bids by **11.00 a.m. on Friday 27 June 2008** at latest.

18 June 2008