



BANK OF MAURITIUS

Web site: <http://bom.intnet.mu>

PRESS COMMUNIQUE TREASURY NOTES

Pursuant to the Press Communiqué dated 25 July 2007, notice is hereby given that the Bank of Mauritius will, on **Wednesday 19 September 2007**, sell through auction on a yield basis, Treasury Notes, for a total nominal amount of **Rs800 million**, with maturities of 2, 3 and 4 years bearing interest at the rate of 10.05, 10.20 and 10.35 per cent per annum respectively. The other terms and conditions will remain the same as specified in our Prospectus dated 13 September 2005.

2. Completed Tender Forms, placed in sealed envelopes marked "Tender for 2-Year Treasury Notes", "Tender for 3-Year Treasury Notes" or "Tender for 4-Year Treasury Notes", as the case may be, should be deposited in the tender box at the Banking Hall of the Bank of Mauritius **before 10.00 a.m. on Wednesday 19 September 2007**. *The aggregate amount of bids submitted by any eligible bidder should not exceed the tender amount.*

3. Successful tenderers will be required to effect payment for their accepted bids by **11.00 a.m. on Friday 21 September 2007** at latest.

13 September 2007