



BANK OF MAURITIUS

Website: <http://bom.intnet.mu>

TREASURY NOTES

Pursuant to the issuance calendar dated 18 June 2010 for financial year 2010, the Bank of Mauritius will, on **Wednesday 21 July 2010**, sell through auction on a yield basis, Treasury Notes, for a total nominal amount of **Rs1,200 million**, with maturities of 2, 3 and 4 years bearing interest at the rate of 5.50, 5.75 and 6.00 per cent per annum respectively.

2. The Bank will receive bids for this auction on the same day, i.e Wednesday 21 July 2010 on a yield basis quoted to two decimal places, in multiples of Rs100,000, on tender forms which are obtainable at its seat or on its website which is <http://bom.intnet.mu>. Bidders may submit, for their own account and for Treasury Notes of each maturity, up to a maximum of five bids, one for each bid yield, which, however, should not exceed the tender amount in the aggregate. Bidders may also submit bids for the account of each of their customers on the same conditions. Applications received after the prescribed time and date will not be considered.

3. The completed tender form/s should be placed in a sealed envelope marked “Tender for 2-Year Treasury Notes”, “Tender for 3-Year Treasury Notes” or “Tender for 4-Year Treasury Notes”, as the case may be and should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, **before 10.00 a.m. on Wednesday 21 July 2010**. Banks may submit their bids through the Reuters Dealing System.

4. Results of the auction will be announced on the same day and successful bidders will be required to effect payment of the cost price of the Treasury Notes through the Mauritius Automated Clearing and Settlement System, at latest by **11.00 a.m. on Friday 23 July 2010**.

5. The other terms and conditions will remain the same as specified in our Prospectus dated 13 September 2005.

6. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

15 July 2010