

BANK OF MAURITIUS

Website: https://bom.mu

COMMUNIQUE

5.50% Three -Year Government of Mauritius Treasury Notes (Re-Opening)

Result of the auction held on 23 May 2012 for issue on 25 May 2012 of a nominal amount of Rs1,400 million

5.50% Three -Year Government of Mauritius Treasury Notes (Re-Opening) due 21 October 2014

| Bids Received | 37 |
|-----------------------------|---------|
| Total nominal value (Rs mn) | 3,300.5 |
| Highest yield (% p.a.) | 5.69 |
| Lowest yield (% p.a.) | 4.89 |
| Bids Accepted | 12 |
| Total nominal value (Rs mn) | 1,400.0 |
| Highest yield (% p.a.) | 5.12 |
| Weighted yield (% p.a.) | 5.01 |
| Weighted price (%) | 101.093 |
| | |

Coupon Rate (% p.a.) 5.50

23 May 2012