

BANK OF MAURITIUS

Website: http://bom.intnet.mu

COMMUNIQUE

Treasury Notes

Result of the auction held on 14 May 2008 for issue on 16 May 2008 of a total nominal amount of Rs1,200 million

2Y-TN 7.80% 2-Year Treasury Notes due 16 May 2010
3Y-TN 8.20% 3-Year Treasury Notes due 16 May 2011
4Y-TN 8.50% 4-Year Treasury Notes due 16 May 2012

| | 2Y-TN | 3Y-TN | 4Y-TN |
|-----------------------------|---------|---------|--------|
| Bids Received | 23 | 16 | 9 |
| Total nominal value (Rs mn) | 1,072.9 | 820.4 | 527.6 |
| Highest yield (% p.a.) | 8.10 | 8.49 | 9.00 |
| Lowest yield (% p.a.) | 7.50 | 7.96 | 8.50 |
| Bids Accepted | 11 | 4 | 6 |
| Total nominal value (Rs mn) | 531.8 | 406.7 | 261.5 |
| Highest yield (% p.a.) | 7.80 | 8.00 | 8.75 |
| Weighted yield (% p.a.) | 7.70 | 7.97 | 8.69 |
| Weighted price (%) | 100.182 | 100.603 | 99.369 |

14 May 2008