

#### **BANK OF MAURITIUS**

Website http://bom.intnet.mu

## TREASURY NOTES

It is hereby notified that the Bank of Mauritius will, on **Wednesday 03 March 2010**, sell through auction on a yield basis, Treasury Notes, for a total nominal amount of **Rs1,200 million**, with maturities of 2, 3 and 4 years bearing interest at the rate of 5.50, 5.75 and 6.00 per cent per annum respectively. The other terms and conditions will remain the same as specified in our Prospectus dated 13 September 2005.

- 2. Completed Tender Forms, placed in sealed envelopes marked "Tender for 2-Year Treasury Notes", "Tender for 3-Year Treasury Notes" or "Tender for 4-Year Treasury Notes", as the case may be, should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, before 10.00 a.m. on Wednesday 03 March 2010. Applications received after the prescribed time and date will not be considered. The aggregate amount of bids submitted by any eligible bidder should not exceed the tender amount.
- 3. Successful tenderers will be required to effect payment for their accepted bids by 11.00 a.m. on Friday 05 March 2010 at latest.
- 4. Banks may submit their bids through the Reuters Dealing System.
- 5. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

**25 February 2010** 

## TENDER FORM

Date: .....

The Head-Financial Markets Operations

Bank of Mauritius		
Port Louis MAURITIUS		
WAUKITIUS	TENDER FOR 2-YEAR TH	REASURY NOTES
	<b>AUCTION TO BE HELD</b>	
Dear Sir		
With reference	hereby submit our tender for the nu	, we, the undersigned authorised representatives irchase of 2-Year Treasury Notes at the auction to be
		, for our account/customer's account (delete
as appropriate).		
Nominal value of Treas		Rupees
		(amount in words)
Yield at which the Trea	sury Notes are proposed to	(umount in words)
be purchased (to 2 decir		% p.a.
(e.g. 6.75 per cent per d		
	ent of the cost price through the Mauritius A	ter of Acceptance from the Bank of Mauritius and to utomated Clearing and Settlement System (MACSS)
recording the said invest the relative Form* for t *The Form can be down		
To be credited with	(bank),	Account Number
Name(s) of authorised s	signatories:	
Signatures:		
Official stamp:		
	In case of customer, please provide the	following additional details:
	Applicant	2 <sup>nd</sup> Applicant (if any)
Title	Mr/Mrs/Miss/Minor/(other)	Mr/Mrs/Miss/Minor/(other)
Surname		
Other Names		
Status**		
NIC/DOB(Please		
Annex copy) Passport Number***		
(Please annex copy)		
Company Name		
Address		
	Instructions for the payment of intere	ests and maturity proceeds:
Payable to:	□ Both applicants jointly	□ either applicant or survivor
	□ minor, named above	□ others (please specify)
Bank	Beneficiary's Name	Account Number
Signature/s		
-0-14441 4/ 0		

<sup>\*</sup> Please state whether Resident, Non Resident or Société etc.

<sup>\*\*\*</sup> In case of Non Resident.

# **TENDER FORM** The Head-Financial Markets Operations Date: ..... Bank of Mauritius Port Louis **MAURITIUS** TENDER FOR 3-YEAR TREASURY NOTES AUCTION TO BE HELD ON ..... Dear Sir With reference to your invitation for tender dated ....., we, the undersigned authorised representatives of ....., hereby submit our tender for the purchase of 3-Year Treasury Notes at the auction to be as appropriate). Nominal value of Treasury Notes: Rs......(Rupees..... .....) (amount in words) Yield at which the Treasury Notes are proposed to .....% p.a. be purchased (to 2 decimal places): Yield (e.g. 6.75 per cent per annum) In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date. We also authorise you to open an account in Book Entry form at the Bank of Mauritius for the purpose of recording the said investment and any other subsequent investment effected in Treasury Notes and undertake to complete the relative Form\* for the opening of the account in Book Entry form for that purpose at the Bank of Mauritius. \*The Form can be downloaded from the Bank's website at http://bom.intnet.mu Instructions for the payment of interests and maturity proceeds: Name(s) of authorised signatories: Signatures: ..... Official stamp: .....

	In case of customer, please provide the	following additional details:
	Applicant	2 <sup>nd</sup> Applicant (if any)
Title	Mr/Mrs/Miss/Minor/(other)	Mr/Mrs/Miss/Minor/(other)
Surname		
Other Names		
Status**		
NIC/DOB(Please		
Annex copy)		
Passport Number***		
(Please annex copy)		
Company Name		
Address		
	Instructions for the payment of interes	sts and maturity proceeds:
Payable to:	□ Both applicants jointly	<ul><li>either applicant or survivor</li></ul>
	<ul><li>minor, named above</li></ul>	□ others (please specify)
Bank	Beneficiary's Name	Account Number
Signature/s		

<sup>\*\*</sup> Please state whether Resident, Non Resident or Société etc.

<sup>\*\*\*</sup> In case of Non Resident.

#### TENDER FORM

The Head-Financial Markets Operations Bank of Mauritius

Date:																		
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Port Louis		
MAURITIUS		D TDD A GVIDVA NOTICE
		AR TREASURY NOTES ELD ON
Dear Sir	Moerion to be i	ELD OIT
		, we, the undersigned authorised representatives
		the purchase of 4-Year Treasury Notes at the auction to be
_	ie above date for settlement on	, for our account/customer's account (delete
as appropriate). Nominal value of Treas	surv Notes: Rs	(Rupees
Tronmar value of freas	ary rotes. Rs	(rapees
		(amount in words)
	sury Notes are proposed to	0/
be purchased (to 2 decir		% p.a.
(e.g. 6.75 per cent per d		ne Letter of Acceptance from the Bank of Mauritius and to
		tius Automated Clearing and Settlement System (MACSS)
at latest by 11.00 a.m. o		
		Entry form at the Bank of Mauritius for the purpose of
		ment effected in Treasury Notes and undertake to complete y form for that purpose at the Bank of Mauritius.
	nloaded from the Bank's website at <u>http</u>	
	ment of interests and maturity proceeds	
To be credited with	(b	ank), Account Number
Name(s) of authorised s	cianatories:	
rvame(s) of authorised s	ingliatories	
Signatures:		
0.00		
Official stamp:		1.4.6.11.4.11.4.11
	In case of customer, please provide	9
Title	Applicant  Mr/Mrs/Miss/Minor/(other)	2 <sup>nd</sup> Applicant (if any) Mr/Mrs/Miss/Minor/(other)
	within shitss/withor/(other)	WIT/WITS/WILSS/WILHOT/(Other)
Surname		
Other Names		
Status**		
NIC/DOB(Please		
Annex copy)		
Passport Number***		
(Please annex copy)		
Company Name		
Address		
		interests and maturity proceeds:
Payable to:	□ Both applicants jointly	either applicant or survivor
Dl.	minor, named above	others (please specify)
Bank	Beneficiary's Name	Account Number
Ciamotura/a		
Signature/s		

<sup>\*\*</sup> Please state whether Resident, Non Resident or Société etc.

<sup>\*\*\*</sup> In case of Non Resident.