



BANK OF MAURITIUS

Website <http://bom.intnet.mu>

TREASURY NOTES

Pursuant to the Press Communiqué dated 27 August 2009, notice is hereby given that the Bank of Mauritius will, on **Wednesday 16 December 2009**, sell through auction on a yield basis, Treasury Notes, for a total nominal amount of **Rs1,500 million**, with maturities of 2, 3 and 4 years bearing interest at the rate of 5.50, 5.75 and 6.00 per cent per annum respectively. The other terms and conditions will remain the same as specified in our Prospectus dated 13 September 2005.

2. Completed Tender Forms, placed in sealed envelopes marked “Tender for 2-Year Treasury Notes”, “Tender for 3-Year Treasury Notes” or “Tender for 4-Year Treasury Notes”, as the case may be, should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, **before 10.00 a.m. on Wednesday 16 December 2009**. Applications received after the prescribed time and date will not be considered. *The aggregate amount of bids submitted by any eligible bidder should not exceed the tender amount.*

3. Successful tenderers will be required to effect payment for their accepted bids by **11.00 a.m. on Friday 18 December 2009** at latest.

4. Banks may submit their bids through Reuters Dealing System.

5. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

9 December 2009