



BANK OF MAURITIUS

Website <https://www.bom.mu>

NOTICE OF TENDER FOR GOVERNMENT OF MAURITIUS TREASURY NOTES

The Bank of Mauritius will, on **Wednesday 29 August 2012**, sell through auction, 3-Year Government of Mauritius Treasury Notes (GMTN), for a nominal amount of **Rs1,400 million**, bearing interest at the rate of 4.90 per cent per annum. In the event of oversubscription, the Bank may accept bids for amounts higher than Rs1,400 million and/or issue at the weighted accepted yield for the GMTN, Bank of Mauritius Notes to bidders who are willing to so accept.

2. The Bank will receive bids for this auction on the same day, i.e. Wednesday 29 August 2012 on a yield basis quoted to two decimal places, in multiples of Rs100,000, on tender forms which are obtainable at its seat or on its website at <https://www.bom.mu>. Bidders may submit, for their own account and for GMTN of each maturity, up to a maximum of five bids, one for each bid yield, which, however, should not exceed the tender amount in the aggregate. Bidders may also submit bids for the account of each of their customers on the same conditions. Applications received after the prescribed time and date will not be considered.

3. The completed tender form/s should be placed in a sealed envelope marked "Tender for 3-Year GMTN" should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Sir William Newton Street, Port Louis, **before 10.00 a.m. on Wednesday 29 August 2012**. Banks may submit their bids through the Reuters Dealing System.

4. Results of the auction will be announced on the same day and successful bidders will be required to effect payment of the cost price of the GMTN/ Bank of Mauritius Notes through the Mauritius Automated Clearing and Settlement System, at latest by **11.00 a.m. on Friday 31 August 2012**.

5. Other terms and conditions as specified in our Prospectus dated 13 September 2005 remain the same.

6. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

22 August 2012

TENDER FORM

The Head-Financial Markets Operations
Bank of Mauritius
Port Louis
MAURITIUS

Date:

**TENDER FOR 3-YEAR TREASURY NOTES
AUCTION TO BE HELD ON**

Dear Sir

With reference to your invitation for tender dated, we, the undersigned authorised representatives of, hereby submit our tender for the purchase of 3-Year Treasury Notes at the auction to be held at your Bank on the above date for settlement on, for our account/customer's account (*delete as appropriate*).

Nominal value of Treasury Notes: **Rs.**..... (**Rupees**
.....)
(*amount in words*)

Yield at which the Treasury Notes are proposed to be purchased (to 2 decimal places): **Yield**% p.a.
(*e.g. 6.75 per cent per annum*)

In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date.

We also authorise you to open an account in Book Entry form at the Bank of Mauritius for the purpose of recording the said investment and any other subsequent investment effected in Treasury Notes and undertake to complete the relative Form* for the opening of the account in Book Entry form for that purpose at the Bank of Mauritius.

*The Form can be downloaded from the Bank's website at <http://bom.intnet.mu>

Instructions for the payment of interests and maturity proceeds:

To be credited with(bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures:

Official stamp:

In case of customer, please provide the following additional details:

	Applicant	2nd Applicant (if any)
Title	<i>Mr/Mrs/Miss/Minor/(other)</i>	<i>Mr/Mrs/Miss/Minor/(other)</i>
Surname		
Other Names		
Status**		
NIC/DOB(Please Annex copy)		
Passport Number*** (Please annex copy)		
Company Name		
Address		
Instructions for the payment of interests and maturity proceeds:		
Payable to:	<input type="checkbox"/> Both applicants jointly <input type="checkbox"/> minor, named above	<input type="checkbox"/> either applicant or survivor <input type="checkbox"/> others (<i>please specify</i>)
Bank	Beneficiary's Name	Account Number
Signature/s		

** Please state whether Resident, Non Resident or Société etc.

*** In case of Non Resident.

