

BANK OF MAURITIUS

Website http://bom.intnet.mu

GOVERNMENT OF MAURITIUS TREASURY NOTES

Pursuant to the issuance calendar dated 18 June 2010 for financial year 2010, the Bank of Mauritius will, on **Wednesday 15 September 2010**, sell through auction, Government of Mauritius Treasury Notes (GMTN), for a total nominal amount of **Rs1,500 million**, with maturities of 2, 3 and 4 years bearing interest at the rate of 5.50, 5.75 and 6.00 per cent per annum respectively.

- 2. The Bank will receive bids for this auction on the same day, i.e Wednesday 15 September 2010 on a yield basis quoted to two decimal places, in multiples of Rs100,000, on tender forms which are obtainable at its seat or on its website at http://bom.intnet.mu. Bidders may submit, for their own account and for GMTN of each maturity, up to a maximum of five bids, one for each bid yield, which, however, should not exceed the tender amount in the aggregate. Bidders may also submit bids for the account of each of their customers on the same conditions. Applications received after the prescribed time and date will not be considered.
- 3. The completed tender form/s should be placed in a sealed envelope marked "Tender for 2-Year GMTN", "Tender for 3-Year GMTN" or "Tender for 4-Year GMTN", as the case may be and should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, before 10.00 a.m. on Wednesday 15 September 2010. Banks may submit their bids through the Reuters Dealing System.
- 4. In the event of oversubscription of the GMTN, the Bank may issue at the weighted accepted yield for each maturity of GMTN, <u>Bank of Mauritius Notes</u> to bidders who are willing to so accept.
- 5. Results of the auction will be announced on the same day and successful bidders will be required to effect payment of the cost price of the GMTN/ Bank of Mauritius Notes through the Mauritius Automated Clearing and Settlement System, at latest by 11.00 a.m. on Friday 17 September 2010.
- 6 The other terms and conditions will be the same as those specified in our Prospectus dated 13 September 2005.
- 7. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

09 September 2010

TENDER FORM

The Head-Financial Markets Operations Bank of Mauritius Port Louis

Date:																	
-------	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

MAURITIUS		
	TENDER FOR 2-YEAR	
Dear Sir	AUCTION TO BE HEI	LD ON
With reference ofheld at your Bank on the as appropriate).	, hereby submit our tender for the above date for settlement on	, we, the undersigned authorised representatives e purchase of 2-Year Treasury Notes at the auction to be, for our account/customer's account (delete (Rupees
)
be purchased (to 2 decin (e.g. 6.75 per cent per a In case our bid arrange to effect payme	<i>nnnum)</i> I is accepted, we undertake to collect the ent of the cost price through the Mauritiu	(amount in words)% p.a. Letter of Acceptance from the Bank of Mauritius and to s Automated Clearing and Settlement System (MACSS)
at latest by 11.00 a.m. o	on settlement date.	
recording the said invest the relative Form* for the *The Form can be down Instructions for the pay	stment and any other subsequent investment and any other subsequent investment the opening of the account in Book Entry in the bank's website at http://ment.of.nterests and maturity proceeds:	ntry form at the Bank of Mauritius for the purpose of ent effected in Treasury Notes and undertake to complete form for that purpose at the Bank of Mauritius. /// // // // // // // // // // // // /
	`	
rvainc(s) of authorised s	ingilatories	
Signatures:		
Official stamp:		
Official stamp.	In case of customer, please provide	the following additional details:
	Applicant	2 nd Applicant (if any)
Title	Mr/Mrs/Miss/Minor/(other)	Mr/Mrs/Miss/Minor/(other)
Surname		
Other Names		
Status**		
NIC/DOB(Please Annex copy)		
Passport Number*** (Please annex copy)		
Company Name		
Address		
	Instructions for the payment of int	
Payable to:	Both applicants jointlyminor, named above	either applicant or survivorothers (please specify)
Bank	Beneficiary's Name	Account Number
Signature/s		

^{*} Please state whether Resident, Non Resident or Société etc.

^{***} In case of Non Resident.

TENDER FORM The Head-Financial Markets Operations Date: Bank of Mauritius Port Louis **MAURITIUS** TENDER FOR 3-YEAR TREASURY NOTES AUCTION TO BE HELD ON Dear Sir With reference to your invitation for tender dated, we, the undersigned authorised representatives of, hereby submit our tender for the purchase of 3-Year Treasury Notes at the auction to be as appropriate). Nominal value of Treasury Notes: Rs. (Rupees) (amount in words) Yield at which the Treasury Notes are proposed to% p.a. be purchased (to 2 decimal places): Yield (e.g. 6.75 per cent per annum) In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date. We also authorise you to open an account in Book Entry form at the Bank of Mauritius for the purpose of recording the said investment and any other subsequent investment effected in Treasury Notes and undertake to complete the relative Form* for the opening of the account in Book Entry form for that purpose at the Bank of Mauritius. *The Form can be downloaded from the Bank's website at http://bom.intnet.mu Instructions for the payment of interests and maturity proceeds: Name(s) of authorised signatories: Signatures: Official stamp: In case of customer, please provide the following additional details:

Applicant Mr/Mrs/Miss/Minor/(other)	2 nd Applicant (if any) Mr/Mrs/Miss/Minor/(other)
Mr/Mrs/Miss/Minor/(other)	
Instructions for the payment of inte	rests and maturity proceeds:
■ Both applicants jointly	either applicant or survivor
minor, named above	□ others (please specify)
Beneficiary's Name	Account Number
	□ Both applicants jointly □ minor, named above

^{**} Please state whether Resident, Non Resident or Société etc.

^{***} In case of Non Resident.

TENDER FORM

The Head-Financial Ma	rkets Operations		Date:
Bank of Mauritius			
Port Louis MAURITIUS			
MACKITIOS	TENDER FOR	R 4-YEAR TREAS	SURY NOTES
		O BE HELD ON .	
Dear Sir		_	
			, we, the undersigned authorised representatives
			se of 4-Year Treasury Notes at the auction to be, for our account/customer's account (delete
	ury Notes: Rs	(Run	ees
rommar varae or rieas	ury 110105. 115	· -)
			(amount in words)
	sury Notes are proposed to		
be purchased (to 2 decir	1 /	eld	% p.a.
(e.g. 6.75 per cent per a		collect the Latter of	Acceptance from the Bank of Mauritius and to
	ent of the cost price through the		ated Clearing and Settlement System (MACSS)
at latest by 11.00 a.m. o	in settlement date.		
recording the said invest the relative Form* for the *The Form can be down	stment and any other subsequen	nt investment effect book Entry form for the at http://bom.intn	n at the Bank of Mauritius for the purpose of ed in Treasury Notes and undertake to complete that purpose at the Bank of Mauritius.
To be credited with		(bank), Acco	unt Number
Name(s) of authorised s	signatories:		
Signatures:			
Official stamp:			
•	In case of customer, please	e provide the follo	wing additional details:
	Applica	ant	2 nd Applicant (if any)
Title	Mr/Mrs/Miss/Minor/(other)	Mi	r/Mrs/Miss/Minor/(other)
Surname			
Other Names			
Status**			
NIC/DOB(Please			
Annex copy)			
Passport Number*** (Please annex copy)			
Company Name			
Address			
	Instructions for the payn	nent of interests a	
Payable to:	□ Both applicants jointly		either applicant or survivor
* *	□ minor, named above		others (please specify)
Bank	Beneficiary'	s Name	Account Number
Signature/s			
Signature/s			

^{**} Please state whether Resident, Non Resident or Société etc.

^{***} In case of Non Resident.