

## **BANK OF MAURITIUS**

Website http://bom.intnet.mu

### **GOVERNMENT OF MAURITIUS TREASURY NOTES**

Pursuant to the issuance calendar dated 18 June 2010 for financial year 2010, the Bank of Mauritius will, on **Wednesday 06 October 2010**, sell through auction, Government of Mauritius Treasury Notes (GMTN), for a total nominal amount of **Rs1,600 million**, with maturities of 2, 3 and 4 years bearing interest at the rate of 4.50, 4.75 and 5.00 per cent per annum respectively.

- 2. The Bank will receive bids for this auction on the same day, i.e Wednesday 06 October 2010 on a yield basis quoted to two decimal places, in multiples of Rs100,000, on tender forms which are obtainable at its seat or on its website at <a href="http://bom.intnet.mu">http://bom.intnet.mu</a>. Bidders may submit, for their own account and for GMTN of each maturity, up to a maximum of five bids, one for each bid yield, which, however, should not exceed the tender amount in the aggregate. Bidders may also submit bids for the account of each of their customers on the same conditions. Applications received after the prescribed time and date will not be considered.
- 3. The completed tender form/s should be placed in a sealed envelope marked "Tender for 2-Year GMTN", "Tender for 3-Year GMTN" or "Tender for 4-Year GMTN", as the case may be and should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, before 10.00 a.m. on Wednesday 06 October 2010. Banks may submit their bids through the Reuters Dealing System.
- 4. In the event of oversubscription of the GMTN, the Bank may issue at the weighted accepted yield for each maturity of GMTN, <u>Bank of Mauritius Notes</u> to bidders who are willing to so accept.
- 5. Results of the auction will be announced on the same day and successful bidders will be required to effect payment of the cost price of the GMTN/ Bank of Mauritius Notes through the Mauritius Automated Clearing and Settlement System, at latest by 11.00 a.m. on Friday 08 October 2010.
- 6 The other terms and conditions will be the same as those specified in our Prospectus dated 13 September 2005.
- 7. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

**30 September 2010** 

### TENDER FORM

The Head-Financial Markets Operations P N

The Head-Financial Ma	arkets Operations	Date:
Bank of Mauritius		
Port Louis MAURITIUS		
Wildities	TENDER FOR 2-YE	AR TREASURY NOTES
	AUCTION TO BE I	HELD ON
Dear Sir		
of	, hereby submit our tender for	the purchase of 2-Year Treasury Notes at the auction to be, for our account/customer's account (delete
Nominal value of Treas	ury Notes: <b>Rs</b>	(Rupees
		(amount in words)
	sury Notes are proposed to	0/
be purchased (to 2 decides) Se.g. 6.75 per cent per d	* '	% p.a.
In case our bid	I is accepted, we undertake to collect tent of the cost price through the Maur	the Letter of Acceptance from the Bank of Mauritius and to itius Automated Clearing and Settlement System (MACSS)
ecording the said invest the relative Form* for the The Form can be down	stment and any other subsequent inves	
Γο be credited with	(	bank), Account Number
Name(s) of authorised s	signatories:	
Signatures:		
Official stamp:		
-	In case of customer, please provi	de the following additional details:
	Applicant	2 <sup>nd</sup> Applicant (if any)
Γitle	Mr/Mrs/Miss/Minor/(other)	Mr/Mrs/Miss/Minor/(other)
Surname		
Other Names		
Status**		
VIC/DOB(Please		
Annex copy)		
Passport Number*** Please annex copy)		
Company Name		
Address		
		interests and maturity proceeds:
Payable to:	<ul><li>Both applicants jointly</li><li>minor, named above</li></ul>	either applicant or survivor
Bank	Beneficiary's Nam	others (please specify)  e Account Number
Dunix	Denominary 5 Main	Taccount Munioci
Signature/s		
7.5.1		

<sup>\*</sup> Please state whether Resident, Non Resident or Société etc.

<sup>\*\*\*</sup> In case of Non Resident.

# TENDER FORM The Head-Financial Markets Operations Date: ..... Bank of Mauritius Port Louis **MAURITIUS** TENDER FOR 3-YEAR TREASURY NOTES AUCTION TO BE HELD ON ..... Dear Sir With reference to your invitation for tender dated ....., we, the undersigned authorised representatives of ....., hereby submit our tender for the purchase of 3-Year Treasury Notes at the auction to be held at your Bank on the above date for settlement on ......., for our account/customer's account (delete as appropriate). Nominal value of Treasury Notes: Rs......(Rupees..... .....) (amount in words) Yield at which the Treasury Notes are proposed to be purchased (to 2 decimal places): **Yield** ..... % p.a. (e.g. 6.75 per cent per annum) In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date. We also authorise you to open an account in Book Entry form at the Bank of Mauritius for the purpose of recording the said investment and any other subsequent investment effected in Treasury Notes and undertake to complete the relative Form\* for the opening of the account in Book Entry form for that purpose at the Bank of Mauritius. \*The Form can be downloaded from the Bank's website at http://bom.intnet.mu Instructions for the payment of interests and maturity proceeds: To be credited with ......(bank), Account Number..... Name(s) of authorised signatories: Signatures: Official stamp: In case of customer, please provide the following additional details:

		Applicant		2 <sup>nd</sup> Applicant (if any)	
Title	Mr/Mi	rs/Miss/Minor/(other)	M	r/Mrs/Miss/Minor/(other)	
Surname					
Other Names					
Status**					
NIC/DOB(Please					
Annex copy)					
Passport Number***					
(Please annex copy)					
Company Name					
Address					
Instructions for the payment of interests and maturity proceeds:					
Payable to:	□ B	oth applicants jointly		either applicant or survivor	
	□ m	inor, named above		others (please specify)	
Bank		Beneficiary's Name		Account Number	
Signature/s					
** Dlagge state whather	Dagida	nt Non Posidont or Sociátá etc	*:	** In case of Non Posident	

<sup>\*\*</sup> Please state whether Resident, Non Resident or Société etc.

<sup>\*\*\*</sup> In case of Non Resident.

### TENDER FORM

Date: .....

The Head-Financial Markets Operations

Bank of Mauritius		
Port Louis MAURITIUS		
MAURITIUS	TENDER FOR 4-YEAR T	REASURY NOTES
	AUCTION TO BE HELI	
Dear Sir		
		, we, the undersigned authorised representatives
		burchase of 4-Year Treasury Notes at the auction to be
as appropriate).	le above date for settlement on	, for our account/customer's account (delete
	sury Notes: Rs	(Rupees
		·)
		(amount in words)
	sury Notes are proposed to	0/
be purchased (to 2 decir (e.g. 6.75 per cent per a		% p.a.
		etter of Acceptance from the Bank of Mauritius and to
		Automated Clearing and Settlement System (MACSS)
at latest by 11.00 a.m. o		, , ,
		ry form at the Bank of Mauritius for the purpose of
		t effected in Treasury Notes and undertake to complete rm for that purpose at the Bank of Mauritius.
	nloaded from the Bank's website at <u>http://bo</u>	
	ment of interests and maturity proceeds:	on
	• •	
To be credited with	(bank)	, Account Number
Nama(s) of outhorized s	i amatawi asi	
ivalle(s) of authorised s	signatories:	
Signatures:		
Official stamp:		
	In case of customer, please provide th	
mi i	Applicant	2 <sup>nd</sup> Applicant (if any)
Title	Mr/Mrs/Miss/Minor/(other)	Mr/Mrs/Miss/Minor/(other)
Surname		
Oth N		
Other Names		
Status**		
NIC/DOB(Please Annex copy)		
Passport Number***		
(Please annex copy)		
Company Name		
Address		
	Instructions for the normant of into	rests and maturity proceeds.
Payable to:	Instructions for the payment of inter  ■ Both applicants jointly	either applicant or survivor
i ajabie to.	□ minor, named above	others (please specify)
Bank	Beneficiary's Name	Account Number
Signature/s		

<sup>\*\*</sup> Please state whether Resident, Non Resident or Société etc.

<sup>\*\*\*</sup> In case of Non Resident.