



BANK OF MAURITIUS

Website <http://bom.intnet.mu>

TREASURY NOTES

Pursuant to the Press Communiqué dated 27 August 2009, notice is hereby given that the Bank of Mauritius will, on **Wednesday 09 September 2009**, sell through auction on a yield basis, Treasury Notes, for a total nominal amount of **Rs1,200 million**, with maturities of 2, 3 and 4 years bearing interest at the rate of 5.50, 5.75 and 6.00 per cent per annum respectively. The other terms and conditions will remain the same as specified in our Prospectus dated 13 September 2005.

2. Completed Tender Forms, placed in sealed envelopes marked "Tender for 2-Year Treasury Notes", "Tender for 3-Year Treasury Notes" or "Tender for 4-Year Treasury Notes", as the case may be, should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, **before 10.00 a.m. on Wednesday 09 September 2009**. Applications received after the prescribed time and date will not be considered. *The aggregate amount of bids submitted by any eligible bidder should not exceed the tender amount.*

3. Successful tenderers will be required to effect payment for their accepted bids by **11.00 a.m. on Friday 11 September 2009** at latest.

4. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

03 September 2009

TENDER FORM

The Head-Financial Markets Operations
Bank of Mauritius
Port Louis
MAURITIUS

Date:

TENDER FOR 2-YEAR TREASURY NOTES
AUCTION TO BE HELD ON

Dear Sir

With reference to your invitation for tender dated, we, the undersigned authorised representatives of, hereby submit our tender for the purchase of 2-Year Treasury Notes at the auction to be held at your Bank on the above date for settlement on, for our account/customer's account (*delete as appropriate*).

Nominal value of Treasury Notes: **Rs.**..... (**Rupees**)
.....
(*amount in words*)

Yield at which the Treasury Notes are proposed to be purchased (to 2 decimal places): **Yield**% p.a.
(*e.g. 6.75 per cent per annum*)

In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date.

We also authorise you to open an account in Book Entry form at the Bank of Mauritius for the purpose of recording the said investment and any other subsequent investment effected in Treasury Notes and undertake to complete the relative Form* for the opening of the account in Book Entry form for that purpose at the Bank of Mauritius.

*The Form can be downloaded from the Bank's website at <http://bom.intnet.mu>

Instructions for the payment of interests and maturity proceeds:

To be credited with(bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures:

Official stamp:

In case of customer, please provide the following additional details:		
	Applicant	2 nd Applicant (if any)
Title	Mr/Mrs/Miss/Minor/(other)	Mr/Mrs/Miss/Minor/(other)
Surname		
Other Names		
Status**		
NIC/DOB(Please Annex copy)		
Passport Number*** (Please annex copy)		
Company Name		
Address		
Instructions for the payment of interests and maturity proceeds:		
Payable to:	<input type="checkbox"/> Both applicants jointly <input type="checkbox"/> either applicant or survivor <input type="checkbox"/> minor, named above <input type="checkbox"/> others (<i>please specify</i>)	
Bank	Beneficiary's Name	Account Number
Signature/s		

** Please state whether Resident, Non Resident or Société etc.

*** In case of Non Resident.

TENDER FORM

The Head-Financial Markets Operations
Bank of Mauritius
Port Louis
MAURITIUS

Date:

TENDER FOR 3-YEAR TREASURY NOTES
AUCTION TO BE HELD ON

Dear Sir

With reference to your invitation for tender dated, we, the undersigned authorised representatives of, hereby submit our tender for the purchase of 3-Year Treasury Notes at the auction to be held at your Bank on the above date for settlement on, for our account/customer's account (*delete as appropriate*).

Nominal value of Treasury Notes: **Rs.**..... (**Rupees**)
(*amount in words*)

Yield at which the Treasury Notes are proposed to be purchased (to 2 decimal places): **Yield**% p.a.
(*e.g. 6.75 per cent per annum*)

In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date.

We also authorise you to open an account in Book Entry form at the Bank of Mauritius for the purpose of recording the said investment and any other subsequent investment effected in Treasury Notes and undertake to complete the relative Form* for the opening of the account in Book Entry form for that purpose at the Bank of Mauritius.

*The Form can be downloaded from the Bank's website at <http://bom.intnet.mu>

Instructions for the payment of interests and maturity proceeds:

To be credited with(bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures:

Official stamp:

In case of customer, please provide the following additional details:		
	Applicant	2 nd Applicant (if any)
Title	Mr/Mrs/Miss/Minor/(other)	Mr/Mrs/Miss/Minor/(other)
Surname		
Other Names		
Status**		
NIC/DOB(Please Annex copy)		
Passport Number*** (Please annex copy)		
Company Name		
Address		
Instructions for the payment of interests and maturity proceeds:		
Payable to:	<input type="checkbox"/> Both applicants jointly <input type="checkbox"/> either applicant or survivor <input type="checkbox"/> minor, named above <input type="checkbox"/> others (<i>please specify</i>)	
Bank	Beneficiary's Name	Account Number
Signature/s		

** Please state whether Resident, Non Resident or Société etc.

*** In case of Non Resident.

TENDER FORM

The Head-Financial Markets Operations
Bank of Mauritius
Port Louis
MAURITIUS

Date:

TENDER FOR 4-YEAR TREASURY NOTES
AUCTION TO BE HELD ON

Dear Sir

With reference to your invitation for tender dated, we, the undersigned authorised representatives of, hereby submit our tender for the purchase of 4-Year Treasury Notes at the auction to be held at your Bank on the above date for settlement on, for our account/customer's account (*delete as appropriate*).

Nominal value of Treasury Notes: **Rs.**..... (**Rupees**)
(*amount in words*)

Yield at which the Treasury Notes are proposed to be purchased (to 2 decimal places): **Yield**% p.a.
(*e.g. 6.75 per cent per annum*)

In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date.

We also authorise you to open an account in Book Entry form at the Bank of Mauritius for the purpose of recording the said investment and any other subsequent investment effected in Treasury Notes and undertake to complete the relative Form* for the opening of the account in Book Entry form for that purpose at the Bank of Mauritius.

*The Form can be downloaded from the Bank's website at <http://bom.intnet.mu>

Instructions for the payment of interests and maturity proceeds:

To be credited with(bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures:

Official stamp:

In case of customer, please provide the following additional details:		
	Applicant	2 nd Applicant (if any)
Title	Mr/Mrs/Miss/Minor/(other)	Mr/Mrs/Miss/Minor/(other)
Surname		
Other Names		
Status**		
NIC/DOB(Please Annex copy)		
Passport Number*** (Please annex copy)		
Company Name		
Address		
Instructions for the payment of interests and maturity proceeds:		
Payable to:	<input type="checkbox"/> Both applicants jointly <input type="checkbox"/> either applicant or survivor <input type="checkbox"/> minor, named above <input type="checkbox"/> others (<i>please specify</i>)	
Bank	Beneficiary's Name	Account Number
Signature/s		

** Please state whether Resident, Non Resident or Société etc.

*** In case of Non Resident.