

BANK OF MAURITIUS

Website http://bom.intnet.mu

TREASURY NOTES

Pursuant to the Press Communiqué dated 27 August 2009, notice is hereby given that the Bank of Mauritius will, on **Wednesday 09 September 2009**, sell through auction on a yield basis, Treasury Notes, for a total nominal amount of **Rs1,200 million**, with maturities of 2, 3 and 4 years bearing interest at the rate of 5.50, 5.75 and 6.00 per cent per annum respectively. The other terms and conditions will remain the same as specified in our Prospectus dated 13 September 2005.

- 2. Completed Tender Forms, placed in sealed envelopes marked "Tender for 2-Year Treasury Notes", "Tender for 3-Year Treasury Notes" or "Tender for 4-Year Treasury Notes", as the case may be, should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, before 10.00 a.m. on Wednesday 09 September 2009. Applications received after the prescribed time and date will not be considered. The aggregate amount of bids submitted by any eligible bidder should not exceed the tender amount.
- 3. Successful tenderers will be required to effect payment for their accepted bids by 11.00 a.m. on Friday 11 September 2009 at latest.
- 4. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

03 September 2009

MAURITIUS				
		ENDER FOR 2-YEA		
D G.	A	UCTION TO BE H	IELD ON .	•••••••••••••••••••••••••••••••••••••••
Dear Sir With reference	to your invitation	for tender dated		, we, the undersigned authorised representatives
				se of 2-Year Treasury Notes at the auction to be
				, for our account/customer's account (delete
as appropriate).				, (
Nominal value of Treas	ary Notes: Rs			(Rupees
)
				(amount in words)
Yield at which the Trea				0.7
be purchased (to 2 decir	· /	Yield		% p.a.
(e.g. 6.75 per cent per d		ndertake to collect t	ha Lattar at	f Acceptance from the Bank of Mauritius and to
				nated Clearing and Settlement System (MACSS)
at latest by 11.00 a.m. o		e unough the Mauri	ilius Autoili	lated Clearing and Settlement System (WACSS)
at latest by 11.00 a.m. e	in settlement date.			
We also autho	rise you to open	an account in Book	Entry form	m at the Bank of Mauritius for the purpose of
				ted in Treasury Notes and undertake to complete
the relative Form* for the	he opening of the	account in Book Ent	ry form for	that purpose at the Bank of Mauriitus.
*The Form can be down				<u>net.mu</u>
Instructions for the pay	ment of interests a	nd maturity proceeds	s:	
T. L 15 . 1 . 51		(1	1 \ A	and NI maken
To be credited with	• • • • • • • • • • • • • • • • • • • •	(1	oank), Acco	ount Number
Name(s) of authorised s	signatories:			
Signatures:				
51 8 114141145.	•••••			
Official stamp:				
	In case of cust	tomer, please provi	de the follo	owing additional details:
		Applicant		2 nd Applicant (if any)
Title	Mr/Mrs/Miss/Mi	nor/(other)	Mi	r/Mrs/Miss/Minor/(other)
Surname				
Surranie				
Other Names				
a				
Status**				
NIC/DOB(Please				
Annex copy)				
Passport Number***				
(Please annex copy)				
Company Name				
Address				
Address				
Th				nd maturity proceeds:
Payable to:	□ Both applica			either applicant or survivor
n1	□ minor, name			others (please specify)
Bank		Beneficiary's Name	e	Account Number
Signature/s				

^{**} Please state whether Resident, Non Resident or Société etc.

^{***} In case of Non Resident.

TENDER FORM The Head-Financial Markets Operations Bank of Mauritius Port Louis MAURITIUS TENDER FOR 3-YEAR TREASURY NOTES AUCTION TO BE HELD ON

MAURITIUS		
WITCHTIOS	TENDER FOR 3-YE	AR TREASURY NOTES
T	AUCTION TO BE I	HELD ON
Dear Sir	to come institution for tonder dated	the and densioned anthonical assume anti-time
		, we, the undersigned authorised representatives r the purchase of 3-Year Treasury Notes at the auction to be
		for our account/customer's account (delete
Nominal value of Treas	ury Notes: Rs	(Rupees
77 11 . 11 1 d m		(amount in words)
be purchased (to 2 decir (e.g. 6.75 per cent per a		% p.a.
	ent of the cost price through the Maur	the Letter of Acceptance from the Bank of Mauritius and to ritius Automated Clearing and Settlement System (MACSS)
recording the said invest the relative Form* for the *The Form can be down	stment and any other subsequent inves	
To be credited with	((bank), Account Number
Name(s) of authorised s	signatories:	
Signatures:		
Official stamp:		
	In case of customer, please provi	ide the following additional details:
	Applicant	2 nd Applicant (if any)
Title	Mr/Mrs/Miss/Minor/(other)	Mr/Mrs/Miss/Minor/(other)
Surname		
Other Names		
Status**		
NIC/DOB(Please Annex copy)		
Passport Number*** (Please annex copy)		
Company Name		
Address		
ъ п		f interests and maturity proceeds:
Payable to:	Both applicants jointlyminor, named above	either applicant or survivorothers (please specify)
Bank	Beneficiary's Nam	
Signature/s		

^{**} Please state whether Resident, Non Resident or Société etc.

^{***} In case of Non Resident.

TENDER FORM

Date:

The Head-Financial Markets Operations Bank of Mauritius Port Louis MAURITIUS

MAURITIUS				
		ENDER FOR 4-YEAR		
Dear Sir	A	AUCTION TO BE HE	LD ON	••••••
With reference ofheld at your Bank on th	, hereby s	submit our tender for th	e purcha	, we, the undersigned authorised representatives ase of 4-Year Treasury Notes at the auction to be, for our account/customer's account (delete
<i>as appropriate).</i> Nominal value of Treas	ury Notos	De		(Dunger
Nominal value of freas	ury notes.	KS		(Rupees)
				(amount in words)
Yield at which the Treasury Notes are probe purchased (to 2 decimal places): (e.g. 6.75 per cent per annum)		Yield		% p.a.
	ent of the cost price	ce through the Mauritiu		of Acceptance from the Bank of Mauritius and to mated Clearing and Settlement System (MACSS)
recording the said invest the relative Form* for the *The Form can be down Instructions for the pays	stment and any oth the opening of the inloaded from the in ment of interests a	ther subsequent investment account in Book Entry Bank's website at		

^{**} Please state whether Resident, Non Resident or Société etc.

^{***} In case of Non Resident.