



BANK OF MAURITIUS

Website: <https://www.bom.mu>

Over the Counter Sale of Government of Mauritius Treasury Bills/Treasury Notes by the Bank of Mauritius

Pursuant to the Press Communiqué dated 19 July 2007, Treasury Bills and Treasury Notes as detailed below will be offered for sale to individuals on Tuesday 22 May 2012 and Thursday 24 May 2012 between 9.30 a.m. and 3.30 p.m.

Treasury Bills

| Date | Maturity Dates | Cost Price per Rs50,000 | Implied Yield % p.a. |
|--------------------|-----------------------|--------------------------------|-----------------------------|
| 22 May 2012 | 30.07.2012 | 49,680 | 3.45 |
| | 26.10.2012 | 49,230 | 3.65 |
| | 12.04.2013 | 48,305 | 3.95 |
| 24 May 2012 | 30.07.2012 | 49,690 | 3.45 |
| | 26.10.2012 | 49,240 | 3.65 |
| | 12.04.2013 | 48,315 | 3.95 |

Treasury Notes

| Date | Coupon Rate % p.a. | Maturity Date | Cost Price per Rs50,000 | Implied Yield % p.a. |
|--------------------|---------------------------|----------------------|--------------------------------|-----------------------------|
| 22 May 2012 | 5.50 | 26.08.2014 | 51,665 | 4.55 |
| | | | | |
| 24 May 2012 | 5.50 | 26.08.2014 | 51,675 | 4.55 |

Payment of the cost price of the Treasury Bills/Treasury Notes should be effected through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 14.00 hrs on the working day following the offer for sale. Investors will have to contact their banks for this purpose.

Potential purchasers must produce their National Identity Cards and a Utility Bill e.g. CWA, CEB, telephone bills etc. as proof of address. In case of minors, original birth certificates should be produced.

18 May 2012