

BANK OF MAURITIUS Website: http://bom.intnet.mu

Over the Counter Sale of Government of Mauritius Treasury Bills/Treasury Notes by the Bank of Mauritius

Pursuant to the Press Communiqué dated 19 July 2007, Treasury Bills and Treasury Notes as detailed below will be offered for sale to individuals on Tuesday 03 May 2011 and Thursday 05 May 2011 between 9.30 a.m. and 3.30 p.m.

Treasury Bills

Date	Maturity Dates	Cost Price per Rs50,000	Implied Yield % p.a.
02 May 2011	22.07.2011	49,650	2.25
03 May 2011		/	3.25
	21.10.2011	49,200	3.50
	30.03.2012	48,400	3.65
05 May 2011	22.07.2011	49,660	3.25
	21.10.2011	49,205	3.50
	30.03.2012	48,405	3.65

Treasury Notes

	Coupon	Maturity	Cost	Implied
Date	Rate	Dates	Price per	Yield
	% p.a.		Rs50,000	% p.a.
03 May 2011	4.50	19.11.2012	51,030	4.50
	4.75	08.10.2013	50,165	4.75
	5.00	08.10.2014	50,175	5.00
05 May 2011	4.50	19.11.2012	51,045	4.50
	4.75	08.10.2013	50,180	4.75
	5.00	08.10.2014	50,190	5.00

Payment of the cost price of the Treasury Bills/Treasury Notes should be effected through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 14.00 hrs on the working day following the offer for sale. Investors will have to contact their banks for this purpose.

Potential purchasers must produce their National Identity Cards and a Utility Bill e.g. CWA, CEB, telephone bills etc. as proof of address. In case of minors, original birth certificates should be produced.

29 April 2011