BANK OF MAURITIUS

website: http://bom.intnet.mu

NOTICE OF TENDER FOR GOVERNMENT OF MAURITIUS TREASURY BILLS

Government of Mauritius Treasury Bills with maturities of 91, 182 and 364 days for a total nominal amount of **Rs800.0 million** will be sold through auction on a yield basis on **Friday 28 August 2009** to:

(i) Primary Dealers, and
(ii) exceptionally and until further notice, to Non-Primary Dealer banks and other eligible Financial Institutions,

which have participated in at least two of the last four primary auctions held by the Bank.

Eligible bidders at the primary auction may submit multiple tenders, one for each bid yield and for each maturity on prescribed tender forms obtainable at the seat of the Bank of Mauritius or on the Bank's website which is http://bom.intnet.mu. *The aggregate amount of bids submitted by any eligible bidder should not exceed the tender amount*. Completed tender/s should be placed in a sealed cover, marked "Tender for 91-Day/182-Day/364-Day Government of Mauritius Treasury Bills ", as the case may be, and should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, **before 10.00 a.m. on Friday 28 August 2009.**

Primary Dealer banks may submit bids through Reuters Dealing System.

Eligible bidders are also requested to re-submit their bids through Reuters Messaging.

Results of the auction will be announced on the same day and successful bidders will be required to make payment of the cost price by **1.00 p.m. on Friday 28 August 2009**, at latest.

Successful bidders may settle the cost price through banks using the Mauritius Automated Clearing and Settlement System.

The Bank of Mauritius reserves the right to reject any or all the tenders, without assigning any reason.

26 August 2009