



# BANK OF MAURITIUS

Website: <http://bom.intnet.mu>

## PROSPECTUS GOVERNMENT OF MAURITIUS BONDS

The Bank of Mauritius, in a communiqué dated 27 August 2009, announced the issues of Long-Term Government of Mauritius Bonds for an aggregate nominal amount of Rs2.0 billion during July to December 2009.

2. Pursuant to section 5 of the Public Debt Management Act 2008 and section 57 of the Bank of Mauritius Act 2004, the Bank is pleased to announce the second issue of Long-Term Government of Mauritius Bonds as detailed below for Friday 04 December 2009 through an auction to be held on Wednesday 02 December 2009 for a nominal amount of Rs1.0 billion:

- (i) 7.50% Seven-Year Government of Mauritius Bonds 2016
- (ii) 7.65% Thirteen-Year Government of Mauritius Bonds 2022
- (iii) 7.80% Twenty-Year Government of Mauritius Bonds 2029

3. The Bank will receive bids for the second issue on Wednesday 02 December 2009 on a **yield basis** quoted to two decimal places, in multiples of Rs100,000, on tender forms which are obtainable at its seat or on its website. Bidders may submit multiple tenders, one for each bid yield. **The aggregate nominal amount of bids that may be submitted by any bidder should not exceed the tender amount of Rs1.0 billion. All Tender Forms must bear the official stamp of the institution submitting the bid.**

4. Applications from individuals and non-financial institutions should be made through banks or licensed stockbrokers offering these services. Individuals may submit applications in their own names or jointly with another individual. Minors must, however, be represented by a guardian.

5. The completed Tender Form should be placed in a sealed envelope marked "*Tender for 7.50% Seven-Year Government of Mauritius Bonds 2016, 7.65% Thirteen-Year Government of Mauritius Bonds 2022 or 7.80% Twenty-Year Government of Mauritius Bonds 2029*", as the case may be, and should be deposited in the tender box at the Banking Hall of the Bank of Mauritius Tower, Cr Royal & Bourbon Streets, Port Louis, **before 10.00 a.m. on Wednesday 02 December 2009**. The results of the auction will be announced on the same day and successful tenderers will be required to collect their letter of acceptance from the Bank. Settlement for accepted bids should be effected at latest **by 11.00 a.m. on Friday 04 December 2009**. Settlement should be made through the Mauritius Automated Clearing and Settlement System (MACSS) and successful bidders may contact their banks for this purpose.

6. The Long-Term Government of Mauritius Bonds will be issued dated 04 December 2009 and will mature and be redeemed at par by the Bank of Mauritius on 04 December 2016, 04 December 2022 and 04 December 2029.

7. Interest at the rate of 7.50 per cent per annum on the Bonds mentioned at 2(i) above, 7.65 per cent per annum on the Bonds mentioned at 2(ii) above and 7.80 per cent per annum on the Bonds mentioned at 2(iii) above, will be paid half-yearly on 04 December and 04 June by the Bank during the currency of the Bonds to the bank account of the registered bondholder(s) or any other person authorised by the bondholder(s), through the MACSS. Interest will accrue on the Bonds as from 04 December 2009 on the nominal amount subscribed and will cease on the date of their maturity.

8. The Bonds will be recorded by the Bank in Book-Entry form and registers of holdings and transfers will be kept at the Bank of Mauritius. These Bonds will be transferable in multiples of Rs100,000.-

9. The Bank of Mauritius reserves the right to accept or reject any bid either in full or in part, without assigning any reason in respect thereof.

**27 November 2009**

**TENDER FORM**

The Head-Financial Markets Operations  
 Bank of Mauritius  
 Port Louis  
 MAURITIUS

Date: .....

**TENDER FOR  
 7.50% SEVEN-YEAR GOVERNMENT OF MAURITIUS BONDS (04.12.2016)  
 AUCTION TO BE HELD ON WEDNESDAY 02 DECEMBER 2009  
 FOR SETTLEMENT ON FRIDAY 04 DECEMBER 2009**

Dear Sir

With reference to your invitation to tender dated ....., we, the undersigned authorised representatives of ....., hereby submit our tender for the purchase of 7.50% Government of Mauritius Bonds 2016 at the auction to be held at your Bank on the above date for settlement on 04 December 2009, for our account/customer's account (*delete as appropriate*).

Nominal value of Bonds:            **Rs.**..... (**Rupees** ..... )  
 .....  
 (amount in words)

Yield at which the Bonds are proposed to be purchased (to 2 decimal places):            **Yield** .....% p.a.  
 (e.g. 8.10 per cent per annum)

In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date.

Instructions for the payment of interests and maturity proceeds:

To be credited with .....(bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures: .....

Official stamp: .....

<b>In case of customer, please provide the following additional details:</b>		
	<b>Applicant</b>	<b>2<sup>nd</sup> Applicant (if any)</b>
Title	<i>Mr/Mrs/Miss/Minor/(other) .....</i>	<i>Mr/Mrs/Miss/Minor/(other) .....</i>
Surname		
Other Names		
Status*		
NIC/DOB(Please Annex copy)		
Passport Number** (Please annex copy)		
Company Name		
Address		
<b>Instructions for the payment of interests and maturity proceeds:</b>		
<b>Payable to:</b>	<input type="checkbox"/> Both applicants jointly	<input type="checkbox"/> either applicant or survivor
	<input type="checkbox"/> minor, named above	<input type="checkbox"/> others ( <i>please specify</i> )
<b>Bank</b>	<b>Beneficiary's Name</b>	<b>Account Number</b>
Signature/s		

\* Please state whether Resident, Non Resident or Société etc.

\*\* In case of Non Resident.

**TENDER FORM**

The Head-Financial Markets Operations  
Bank of Mauritius  
Port Louis  
MAURITIUS

Date: .....

**TENDER FOR  
7.65% THIRTEEN-YEAR GOVERNMENT OF MAURITIUS BONDS (04.12.2022)  
AUCTION TO BE HELD ON WEDNESDAY 02 DECEMBER 2009  
FOR SETTLEMENT ON FRIDAY 04 DECEMBER 2009**

Dear Sir

With reference to your invitation to tender dated ....., we, the undersigned authorised representatives of ....., hereby submit our tender for the purchase of 7.65% Government of Mauritius Bonds 2022 at the auction to be held at your Bank on the above date for settlement on 04 December 2009 for our account/customer's account (*delete as appropriate*).

Nominal value of Bonds:           **Rs.**..... (**Rupees** ..... )  
.....  
*(amount in words)*

Yield at which the Bonds are proposed to be purchased (to 2 decimal places):           **Yield** .....% p.a.  
*(e.g. 8.10 per cent per annum)*

In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date.

Instructions for the payment of interests and maturity proceeds:

To be credited with .....(bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures: .....

Official stamp: .....

<b>In case of customer, please provide the following additional details:</b>		
	<b>Applicant</b>	<b>2<sup>nd</sup> Applicant (if any)</b>
Title	<i>Mr/Mrs/Miss/Minor/(other) .....</i>	<i>Mr/Mrs/Miss/Minor/(other) .....</i>
Surname		
Other Names		
Status*		
NIC/DOB(Please Annex copy)		
Passport Number** (Please annex copy)		
Company Name		
Address		
<b>Instructions for the payment of interests and maturity proceeds:</b>		
<b>Payable to:</b>	<input type="checkbox"/> Both applicants jointly	<input type="checkbox"/> either applicant or survivor
	<input type="checkbox"/> minor, named above	<input type="checkbox"/> others ( <i>please specify</i> )
<b>Bank</b>	<b>Beneficiary's Name</b>	<b>Account Number</b>
Signature/s		

\* Please state whether Resident, Non Resident or Société etc.

\*\* In case of Non Resident.

**TENDER FORM**

The Head-Financial Markets Operations  
Bank of Mauritius  
Port Louis  
MAURITIUS

Date: .....

**TENDER FOR  
7.80% TWENTY-YEAR GOVERNMENT OF MAURITIUS BONDS (04.12.2029)  
AUCTION TO BE HELD ON WEDNESDAY 02 DECEMBER 2009  
FOR SETTLEMENT ON FRIDAY 04 DECEMBER 2009**

Dear Sir

With reference to your invitation to tender dated ....., we, the undersigned authorised representatives of ....., hereby submit our tender for the purchase of 7.80% Government of Mauritius Bonds 2029 at the auction to be held at your Bank on the above date for settlement on 04 December 2009 for our account/customer's account (*delete as appropriate*).

Nominal value of Bonds:           **Rs.**..... (**Rupees** ..... )  
.....  
*(amount in words)*

Yield at which the Bonds are proposed to be purchased (to 2 decimal places):           **Yield** .....% p.a.  
*(e.g. 8.10 per cent per annum)*

In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date.

Instructions for the payment of interests and maturity proceeds:

To be credited with .....(bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures: .....

Official stamp: .....

<b>In case of customer, please provide the following additional details:</b>		
	<b>Applicant</b>	<b>2<sup>nd</sup> Applicant (if any)</b>
Title	<i>Mr/Mrs/Miss/Minor/(other) .....</i>	<i>Mr/Mrs/Miss/Minor/(other) .....</i>
Surname		
Other Names		
Status*		
NIC/DOB(Please Annex copy)		
Passport Number** (Please annex copy)		
Company Name		
Address		
<b>Instructions for the payment of interests and maturity proceeds:</b>		
<b>Payable to:</b>	<input type="checkbox"/> Both applicants jointly	<input type="checkbox"/> either applicant or survivor
	<input type="checkbox"/> minor, named above	<input type="checkbox"/> others ( <i>please specify</i> )
<b>Bank</b>	<b>Beneficiary's Name</b>	<b>Account Number</b>
Signature/s		

\* Please state whether Resident, Non Resident or Société etc.

\*\* In case of Non Resident.