

TENDER FORM

The Director-Financial Markets Department
Bank of Mauritius
Port Louis
MAURITIUS

Date:

**TENDER FOR 364-DAY
GOVERNMENT OF MAURITIUS TREASURY BILLS / BANK OF MAURITIUS BILLS**

AUCTION TO BE HELD ON

Dear Sir

With reference to your invitation for tender dated, we hereby submit our Tender as set out below for the purchase of 364-Day Government of Mauritius Treasury Bills/Bank of Mauritius Bills for Rs million nominal (indicate the face value of Bills to be purchased) at the auction to be held at your Bank on the above date.

Nominal value of the Bills required: Rs million

Yield at which the Bills are proposed to be purchased (to 2 decimal places) (e.g. 12.50 per cent per annum) Yield% p.a.

We hereby *authorise you to debit our current account for/undertake to pay through the Mauritius Automated Clearing and Settlement System/undertake to pay to the Bank of Mauritius by banker's cheque drawn in favour of the Bank of Mauritius, the cost price due on account of the Bills allotted to us. (Delete as necessary).*

On your accepting our bid, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange, as mentioned above, payment of the required amount at the Bank of Mauritius at latest by 1.00 p.m on the specified settlement day.

We have read the terms and conditions of the bid for the auction to be held on the abovementioned date and undertake to abide by them.

For

AUTHORISED SIGNATORIES

(Please affix the official stamp of the bank/financial institution/licensed stockbroker)

In case of a bid by a licensed stockbroker on account of a client, please state client's full name and address.

Name

Address

TERMS AND CONDITIONS PRINTED OVERLEAF

TERMS AND CONDITIONS PRINTED BELOW

TERMS AND CONDITIONS

1. The 364-Day Government of Mauritius Treasury Bills/Bank of Mauritius Bills will be issued through auction for a minimum amount of Rs100,000.- and in multiples thereof.
2. Separate Tender Form should be submitted for each bid.
3. The required amount should be paid to the Bank of Mauritius at latest by 1.00 p.m. on the specified settlement day.
Successful bidders may settle the cost price through their commercial banks using the Mauritius Automated Clearing and Settlement system.
4. Results of the auction will be displayed on the Notice Board in the Banking Hall of the Bank of Mauritius.
5. The Bank of Mauritius reserves the right to reject any or all the Tenders, without assigning any reason.
6. The Tenderer should check for himself the results of the auction and if successful, should collect the Letter of Acceptance of the Tender from Bank of Mauritius. In all other cases where bids have not been accepted the applicants will be informed accordingly.
7. In the case of accepted Tenders, the relevant Government of Mauritius Treasury Bills/Bank of Mauritius Bills will be issued at the yields at which they were bid for in book entry form.
8. The Bills are transferable in multiples of Rs100,000.- by means of a duly completed Transfer Form submitted to the Bank of Mauritius for effecting the transfer. There will be no stamp duty for the transfer of Bills.
9. On the expiry of 364 days, from the date of issue, the Bills will be repaid by the Bank of Mauritius, by credit to the investors' accounts with Bank of Mauritius or by cheque, as appropriate.