BANK OF MAURITIUS Website: https://www.bom.mu

PRESS COMMUNIQUE Revised Issues of Government Securities for July to December 2014

Further to the Press Communiqué for issues of Government securities released on 16th January 2014 and following the frontloading of Government securities during the first semester of 2014, the issues of Government securities for the second semester of 2014 have been revised as shown below. However, the Ministry reserves the right to hold additional auctions than the ones specified below.

A. Treasury Bills

Treasury Bills with single maturities of 91 days, 182 days, 273 days and 364 days will continue to be issued until further notice. A communiqué detailing the maturity and the amount will be issued at least one day prior to the auction. The range for the amount to be issued for the coming two months and the tender amount for the coming two weeks will be posted on the website of the Ministry and the Bank of Mauritius.

B. Three-Year Benchmark Treasury Notes

Three-Year Treasury Notes (TN) for an aggregate nominal amount of Rs 7.2 billion will be issued through auctions for the remaining part of 2014 as per dates specified in the table below.

Auction dates	Issue dates	Amount MUR M
23 July 2014	25 July 2014	1,200
20 August 2014	22 August 2014	1,200
24 September 2014	26 September 2014	1,200
15 October 2014	17 October 2014	1,200
19 November 2014	21 November 2014	1,200
10 December 2014	12 December 2014	1,200

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

C. Government of Mauritius Bonds

(i) Five-Year Benchmark Government of Mauritius Bonds

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs 4 billion will be issued through auctions on the dates specified in the table below.

Auction Dates	Settlement Dates	Amount MUR M
06 August 2014	08 August 2014	1,000
22 October 2014	24 October 2014	1,000
12 November 2014	14 November 2014	1,000
17 December 2014	19 December 2014	1,000

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

(ii) Long Term Bonds

Ten-Year, Fifteen-Year Government of Mauritius Bonds and Fifteen-Year Inflation-Indexed Government of Mauritius bonds for an aggregate nominal amount of Rs 3.4 billion will be issued through auctions on the dates specified in the table below.

Auction Dates	Settlement Dates	Amount MUR M	Instruments
02 July 2014	04 July 2014	1,000	Fifteen-Year Inflation-Indexed
			Bonds
17 September 2014	19 September 2014	1,000	Ten-Year Bonds
29 October 2014	31 October 2014	1,400	Fifteen-Year Bonds

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

Ministry of Finance and Economic Development 16 June 2014

Bank of Mauritius