

PRESS COMMUNIQUE

Issues of Government Securities for Financial Year 2011

During the Financial Year 2011 (January to December), the Bank of Mauritius, acting as agent of Government, will issue Treasury Bills, Treasury Notes and Government of Mauritius Bonds to the public.

A. Treasury Bills

Treasury Bills with maturities of 91 days, 182 days and 364 days will, until further notice, continue to be issued on a weekly basis, through auction on Fridays.

B. Treasury Notes

Treasury Notes with maturities of 2, 3 and 4 years will, until further notice, continue to be issued through auction on a monthly basis as per dates specified in the table below. Interest will be paid semi-annually during the currency of the Treasury Notes and will cease on the date of their maturity.

Auction dates	Issue dates
23 February 2011	25 February 2011
23 March 2011	25 March 2011
06 April 2011	08 April 2011
25 May 2011	27 May 2011
22 June 2011	24 June 2011
20 July 2011	22 July 2011
24 August 2011	26 August 2011
21 September 2011	23 September 2011
19 October 2011	21 October 2011
23 November 2011	25 November 2011
14 December 2011	16 December 2011

A communiqué outlining details of the issues will be released one week prior to each issue.

C. Government of Mauritius Bonds

(i) Five-Year Government of Mauritius Bonds

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs6.6 billion will be issued through auctions on the dates specified in the table below.

Auction Dates	Settlement Dates	Remarks
16 February 2011	18 February 2011	Consideration would be given for re-opening of the 5-year Bonds issued on 4 June 2010
20 April 2011	22 April 2011	Consideration would be given for re-opening of the 5-year Bonds issued on 4 June 2010
17 August 2011	19 August 2011	New issue
12 October 2011	14 October 2011	Consideration would be given for re-opening of the 5-year Bonds issued on 19 August 2011

A prospectus outlining the terms and conditions for the issues will be published prior to each issue.

(ii) Long Term Bonds

Ten-Year, 15-Year Government of Mauritius Bonds and 15-Year Inflation-Indexed Government of Mauritius bonds for an aggregate nominal amount of Rs 7 billion will be issued through auctions on the dates specified in the table below.

Instruments	Auction Dates	Settlement Dates	Remarks
Ten-Year Bonds	16 March 2011	18 March 2011	Consideration would be given for re-opening of the 10-year Bonds issued on 9 July 2010
Fifteen-Year Bonds	18 May 2011	20 May 2011	Consideration would be given for re-opening of the 15-year Bonds issued on 20 August 2010
Ten-Year Bonds	14 September 2011	16 September 2011	New Issue
15-year inflation indexed	07 December 2011	09 December 2011	New Issue

A prospectus outlining the terms and conditions for the issues will be published prior to each issue.

**Ministry of Finance and Economic Development
08 February 2011**

Bank of Mauritius