

PRESS COMMUNIQUE

ISSUES OF GOVERNMENT SECURITIES DURING FISCAL YEAR 2008-09

During Fiscal Year 2008-09, the Bank of Mauritius, acting as agent of Government, will issue Treasury Bills, Treasury Notes and Government of Mauritius Bonds to the public.

A. Treasury Bills

Treasury Bills with maturities of 91, 182 and 364 days will, until further notice, continue to be issued weekly through auction on Fridays.

B. Treasury Notes

Treasury Notes with maturities of 2, 3 and 4 years will be issued through auctions on a monthly basis as per the dates specified in the table below. Interest will be paid semi-annually during the currency of the Treasury Notes and will cease on the date of their maturity.

Auction dates	Settlement dates
20 August 2008	22 August 2008
10 September 2008	12 September 2008
08 October 2008	10 October 2008
12 November 2008	14 November 2008
10 December 2008	12 December 2008
14 January 2009	16 January 2009
11 February 2009	13 February 2009
11 March 2009	13 March 2009
08 April 2009	10 April 2009
13 May 2009	15 May 2009
10 June 2009	12 June 2009

A communiqué outlining the auction details will be released one week prior to each issue.

C. Government of Mauritius Bonds

(i) Five-Year Government of Mauritius Bonds

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs6.0 billion will be issued during the fiscal year. The Bonds will be issued through auctions as per dates specified in the table below for nominal amounts of Rs1.0 billion, the last issue being for the remaining issuable balance. The issues may be reopened.

Auction dates	Settlement dates
27 August 2008	29 August 2008
15 October 2008	17 October 2008
17 December 2008	19 December 2008
18 February 2009	20 February 2009
22 April 2009	24 April 2009
24 June 2009	26 June 2009

(ii) Long-Term Bonds

Long-Term Bonds with maturities ranging from 7 to 20 years will be issued for an aggregate nominal amount of Rs3.0 billion during the fiscal year. The Bonds will be issued through auctions as per dates specified in the table below for nominal amounts of Rs1.0 billion, the last issue being for the remaining issuable balance.

Auction dates	Settlement dates
24 September 2008	26 September 2008
26 November 2008	28 November 2008
18 March 2009	20 March 2009

A prospectus outlining the terms and conditions for the issues of Government of Mauritius Bonds will be published prior to each issue.

01 August 2008