

PRESS COMMUNIQUE

Revised Plan for Issuance of Government Securities for Period December 2018 to June 2019

The Bank of Mauritius, acting as agent of Government, will issue Government securities (Treasury Bills, Treasury Notes and Government of Mauritius Bonds) for the period December 2018 to June 2019 as per the indicative amounts specified below.

A. Treasury Bills

Treasury Bills of 91 days, 182 days and 364 days will continue to be issued until further notice. The range for the amount to be issued for the coming two months and the tender amount for the coming two weeks will be posted on the websites of the Ministry and the Bank of Mauritius. A communiqué detailing the maturity and the amount to be auctioned will be issued at least one day prior to the auctions.

B. Three-Year Benchmark Treasury Notes

Three-Year Treasury Notes (TN) for an aggregate nominal amount of Rs 13,000 million will be issued through auctions on a monthly basis as per dates specified in the table below.

Auction dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 12 th December 2018	Friday 14 th December 2018	1,000	New Benchmark
Wednesday 23 rd January 2019	Friday 25 th January 2019	2,000	Reopen 3-Yr TN of 14 th December 2018
Thursday 14 th February 2019	Tuesday 19 th February 2019	2,000	New Benchmark
Wednesday 20 th March 2019	Friday 22 nd March 2019	2,000	Reopen 3-Yr TN of 19 th February 2019
Wednesday 17 th April 2019	Friday 19 th April 2019	2,000	New Benchmark
Wednesday 22 nd May 2019	Friday 24 th May 2019	2,000	Reopen 3-Yr TN of 19 th April 2019
Thursday 20 th June 2019	Monday 24 th June 2019	2,000	New Benchmark

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

C. Government of Mauritius Bonds

(i) Five-Year Benchmark Government of Mauritius Bonds

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs10,000 million will be issued through auctions on the dates specified in the following table.

Auction Dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 9 th January 2019	Friday 11 th January 2019	2,000	Reopen 5-Yr Bonds of 2 nd November 2018
Wednesday 6 th March 2019	Friday 8 th March 2019	2,000	New Benchmark
Tuesday 23 rd April 2019	Thursday 25 th April 2019	2,000	Reopen 5-Yr Bonds of 8 th March 2019
Wednesday 8 th May 2019	Friday 10 th May 2019	2000	New Benchmark

Auction Dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 12 th June 2019	Friday 14 th June 2019	2000	Reopen 5-Yr Bonds of 10 th May 2019

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

(ii) Long Term Bonds

Ten-Year, Fifteen-Year, Fifteen-Year Inflation Indexed and Twenty-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs 7,300 million will be issued through auctions on the dates specified in the table below.

Auction Dates	Settlement Dates	Amount Rs Million	Instruments
Wednesday 5 th December 2018	Friday 7 th December 2018	2,000	Ten-Year Bonds
Wednesday 6 th February 2019	Friday 8 th February 2019	1,900	Twenty-Year Bonds
Wednesday 3 rd April 2019	Friday 5 th April 2019	1,400	Fifteen-Year Inflation Indexed Bonds
Tuesday 4 th June 2019	Friday 7 th June 2019	2,000	Ten-Year Bonds

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

Ministry of Finance and Economic Development

Bank of Mauritius

20 November 2018