

PRESS COMMUNIQUE
Issuance Plan of Government Securities for Period July 2024 to June 2025

The Bank of Mauritius, acting as agent of Government, will issue Government securities (Treasury Bills, Treasury Notes and Government of Mauritius Bonds) for the period July 2024 to June 2025 as per the indicative amounts specified below.

A. Treasury Bills

A communiqué detailing the maturity and the amount of Treasury Bills to be auctioned will be issued at least one day prior to the auctions. The range of the amount to be issued for the coming two months and the tender amount for the coming two weeks will be posted on the websites of the Ministry and the Bank of Mauritius.

B. Three-Year Benchmark Treasury Notes

Three-Year Treasury Notes (TN) for an aggregate nominal amount of Rs 26,000 million will be issued through auctions on a monthly basis as per dates specified in the table below.

Auction dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 24 th July 2024	Monday 29 th July 2024	1,900	Reopen 3-Yr TN of 17 th May 2024
Wednesday 21 st August 2024	Friday 23 rd August 2024	2,200	New Benchmark
Wednesday 25 th September 2024	Friday 27 th September 2024	2,200	Reopen 3-Yr TN of 23 rd August 2024
Wednesday 2 nd October 2024	Monday 7 th October 2024	2,200	Reopen 3-Yr TN of 23 rd August 2024
Wednesday 20 th November 2024	Friday 22 nd November 2024	2,200	New Benchmark
Wednesday 18 th December 2024	Friday 20 th December 2024	2,200	Reopen 3-Yr TN 22 nd November 2024
Wednesday 22 nd January 2025	Tuesday 28 th January 2025	2,200	Reopen 3-Yr TN 22 nd November 2024
Wednesday 19 th February 2025	Friday 21 st February 2025	2,200	New Benchmark
Wednesday 19 th March 2025	Tuesday 25 th March 2025	2,000	Reopen 3-Yr TN of 21 st February 2025
Wednesday 23 rd April 2025	Friday 25 th April 2025	2,200	Reopen 3-Yr TN of 21 st February 2025
Wednesday 21 st May 2025	Friday 23 rd May 2025	2,200	New Benchmark
Wednesday 11 th June 2025	Friday 13 th June 2025	2,300	Reopen 3-Yr TN of 23 rd May 2025

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

C. Government of Mauritius Bonds

(i) Five-Year Benchmark Government of Mauritius Bonds

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs13,500 million will be issued through auctions on the dates specified in the following table:

Auction Dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 4 th September 2024	Friday 6 th September 2024	2,200	New Benchmark
Wednesday 23 rd October 2024	Friday 25 th October 2024	2,200	Reopen 5-Yr Bonds of 6 th September 2024
Tuesday 12 th November 2024	Thursday 14 th November 2024	2,300	Reopen 5-Yr Bonds of 6 th September 2024
Wednesday 5 th March 2025	Friday 7 th March 2025	2,300	New Benchmark
Tuesday 8 th April 2025	Thursday 10 th April 2025	2,300	Reopen 5-Yr Bonds of 7 th March 2025
Wednesday 7 th May 2025	Friday 9 th May 2025	2,200	Reopen 5-Yr Bonds of 7 th March 2025

(ii) Seven-Year Benchmark Government of Mauritius Bonds

Seven-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs13,500 million will be issued through auctions on the dates specified in the following table.

Auction Dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 17 th July 2024	Friday 19 th July 2024	4,100	New Benchmark
Wednesday 7 th August 2024	Friday 9 th August 2024	1,900	Reopen 7-Yr Bonds of 19 th July 2024
Wednesday 4 th December 2024	Friday 6 th December 2024	2,000	New Benchmark
Wednesday 15 th January 2025	Friday 17 th January 2025	2,000	Reopen 7-Yr Bonds of 6 th December 2024
Wednesday 5 th February 2025	Friday 7 th February 2025	2,000	Reopen 7-Yr Bonds of 6 th December 2024
Monday 2 nd June 2025	Wednesday 4 th June 2025	1,500	New Benchmark

(iii) Long Term Bonds

Ten-Year, Fifteen-Year, and Twenty-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs18,000 million will be issued through auctions on the dates specified in the table below:

Auction Dates	Settlement Dates	Amount Rs Million	Instruments
Tuesday 23 rd July 2024	Friday 26 th July 2024	3,000	New 15-Year Bonds
Tuesday 17 th September 2024	Thursday 19 th September 2024	2,100	New 10-Year Bonds
Wednesday 6 th November 2024	Friday 8 th November 2024	2,100	New 20-Yr Bonds
Wednesday 11 th December 2024	Friday 13 th December 2024	2,100	New 15-Year Bonds
Wednesday 12 th February 2025	Friday 14 th February 2025	2,200	New 10-Year Bonds
Tuesday 11 th March 2025	Friday 14 th March 2025	2,200	New 20-Yr Bonds
Wednesday 16 th April 2025	Friday 18 th April 2025	2,100	New 10-Year Bonds
Tuesday 13 th May 2025	Thursday 15 th May 2025	2,200	New 15-Year Bonds

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

Ministry of Finance, Economic Planning and Development

Bank of Mauritius

19 July 2024