

PRESS COMMUNIQUE

Issuance Plan for Government Securities for Period November 2020 to April 2021

The Bank of Mauritius, acting as agent of Government, will issue Government securities (Treasury Bills, Treasury Notes and Government of Mauritius Bonds) during the period November 2020 to April 2021 as per the indicative amounts specified below.

A. Treasury Bills

Treasury Bills of 91 days, 182 days and 364 days will be issued until further notice. The range for the amount to be issued for the coming two months and the tender amount for the coming two weeks will be posted on the websites of the Ministry and the Bank of Mauritius. A communiqué detailing the maturity and the amount to be auctioned will be issued at least one day prior to the auctions.

B. Three-Year Benchmark Treasury Notes

Three-Year Treasury Notes (TN) for an aggregate nominal amount of Rs 11,000 million will be issued through auctions on a monthly basis as per dates specified in the table below.

Auction dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 18 th November 2020	Friday 20 th November 2020	1,800	New Benchmark
Wednesday 16 th December 2020	Friday 18 th December 2020	2,000	New Benchmark
Thursday 21 st January 2021	Tuesday 26 th January 2021	1,800	Reopen 3-Yr TN of 18 th December 2020
Wednesday 17 th February 2021	Friday 19 th February 2021	1,800	New Benchmark
Wednesday 17 th March 2021	Friday 19 th March 2021	1,800	Reopen 3-Yr TN of 19 th February 2021
Thursday 22 nd April 2021	Monday 26 th April 2021	1,800	New Benchmark

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

C. Government of Mauritius Bonds

(i) Five-Year Benchmark Government of Mauritius Bonds

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs12,000 million will be issued through auctions on the dates specified in the following table.

Auction Dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 25 th November 2020	Friday 27 th November 2020	2,000	New Benchmark
Wednesday 2 nd December 2020	Friday 4 th December 2020	2,000	Reopen 5-Yr Bonds of 27 th November 2020
Wednesday 27 th January 2021	Friday 29 th January 2021	2,000	New Benchmark
Wednesday 10 th February 2021	Friday 15 th February 2021	2,000	Reopen 5-Yr Bonds of 29 th January 2021

Auction Dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 24 th March 2021	Friday 26 th March 2021	2,000	New Benchmark
Wednesday 7 th April 2021	Friday 9 th April 2021	2,000	Reopen 5-Yr Bonds of 26 th March 2021

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

(ii) Long Term Bonds

Ten-Year, Fifteen-Year and Twenty-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs10,000 million will be issued through auctions on the dates specified in the table below:

Auction Dates	Settlement Dates	Amount Rs Million	Instruments
Wednesday 9 th December 2020	Friday 11 th December 2020	2,000	New 10-Year Bonds
Wednesday 13 th January 2021	Friday 15 th January 2021	2,000	New 15-Year Bonds
Wednesday 3 rd February 2021	Friday 5 th February 2021	2,000	New 20-Year Bonds
Wednesday 3 rd March 2021	Friday 5 th March 2021	2,000	New 10-Year Bonds
Wednesday 14 th April 2021	Friday 16 th April 2021	2,000	New 15-Year Bonds

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

Ministry of Finance, Economic Planning and Development

Bank of Mauritius

03 November 2020