

PRESS COMMUNIQUE
Issuance Plan of Government Securities for Period July 2021 to June 2022

The Bank of Mauritius, acting as agent of Government, will issue Government securities (Treasury Bills, Treasury Notes and Government of Mauritius Bonds) for the period July 2021 to June 2022 as per the indicative amounts specified below.

A. Treasury Bills

A communiqué detailing the maturity and the amount of Treasury Bills to be auctioned will be issued at least one day prior to the auctions. The range of the amount to be issued for the coming two months and the tender amount for the coming two weeks will be posted on the websites of the Ministry and the Bank of Mauritius.

B. Three-Year Benchmark Treasury Notes

Three-Year Treasury Notes (TN) for an aggregate nominal amount of Rs 28,000 million will be issued through auctions on a monthly basis as per dates specified in the table below:

Auction dates	Settlement Dates	Amount Rs Million	Remarks
Thursday 22 nd July 2021	Tuesday 27 th July 2021	2,500	New Benchmark
Wednesday 25 th August 2021	Friday 27 th August 2021	2,000	Reopen 3-Yr TN of 27 th July 2021
Wednesday 22 nd September 2021	Friday 24 th September 2021	2,500	Reopen 3-Yr TN of 27 th July 2021
Thursday 30 th September 2021	Tuesday 5 th October 2021	2,000	New Benchmark
Wednesday 24 th November 2021	Friday 26 th November 2021	2500	Reopen 3-Yr TN 5 th October 2021
Thursday 9 th December 2021	Tuesday 14 th December 2021	2500	Reopen 3-Yr TN 5 th October 2021
Wednesday 26 th January 2022	Friday 28 th January 2022	2000	New Benchmark
Thursday 17 th February 2022	Monday 21 st February 2022	2,500	Reopen 3-Yr TN of 28 th January 2022
Wednesday 23 rd March 2022	Friday 25 th March 2022	2,500	New Benchmark
Thursday 14 th April 2022	Tuesday 19 th April 2022	2,500	Reopen 3-Yr TN of 25 th March 2022
Wednesday 25 th May 2022	Friday 27 th May 2022	2,000	Reopen 3-Yr TN of 25 th March 2022
Thursday 9 th June 2022	Monday 13 th June 2022	2,500	New Benchmark

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

C. Government of Mauritius Bonds

(i) Five-Year Benchmark Government of Mauritius Bonds

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs22,000 million will be issued through auctions on the dates specified in the following table:

Auction Dates	Settlement Dates	Amount Rs Million	Remarks
Wednesday 4 th August 2021	Friday 6 th August 2021	2,200	Reopen 5-Yr Bonds of 23 rd June 2021
Wednesday 8 th September 2021	Friday 10 th September 2021	2,200	New Benchmark
Tuesday 19 th October 2021	Thursday 21 st October 2021	2,200	Reopen 5-Yr Bonds of 10 th September 2021
Wednesday 3 rd November 2021	Friday 5 th November 2021	2,200	Reopen 5-Yr Bonds of 10 th September 2021
Wednesday 1 st December 2021	Friday 3 rd December 2021	2,200	New Benchmark
Tuesday 8 th February 2022	Thursday 10 th February 2022	2,200	Reopen 5-Yr Bonds of 3 rd December 2021
Wednesday 9 th March 2022	Friday 11 th March 2022	2,200	Reopen 5-Yr Bonds of 3 rd December 2021
Wednesday 30 th March 2022	Friday 1 st April 2022	2,200	New Benchmark
Wednesday 4 th May 2022	Friday 6 th May 2022	2,200	Reopen 5-Yr Bonds of 1 st April 2022
Wednesday 1 st June 2022	Friday 3 rd June 2022	2,200	Reopen 5-Yr Bonds of 1 st April 2022

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

(ii) Long Term Bonds

Ten-Year, Fifteen-Year, and Twenty-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs18,000 million will be issued through auctions on the dates specified in the table below:

Auction Dates	Settlement Dates	Amount Rs Million	Instruments
Wednesday 18 th August 2021	Friday 20 th August 2021	2,000	New 15-Year Bonds
Tuesday 14 th September 2021	Thursday 16 th September 2021	2,500	New 20-Year Bonds
Wednesday 17 th November 2021	Friday 19 th November 2021	2,000	New 10-Year Bonds
Wednesday 12 th January 2022	Friday 14 th January 2022	2,500	New 15-Year Bonds
Wednesday 2 nd February 2022	Friday 4 th February 2022	2,000	New 20-Year Bonds
Wednesday 6 th April 2022	Friday 8 th April 2022	2,500	New 10-Year Bonds
Wednesday 18 th May 2022	Friday 20 th May 2022	2,000	New 15-Year Bonds
Wednesday 22 nd June 2022	Friday 24 nd June 2022	2,500	New 20-Yr Bonds

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

Ministry of Finance, Economic Planning and Development

Bank of Mauritius

02 August 2021