BANK OF MAURITIUS Website: https://www.bom.mu

PRESS COMMUNIQUE Plan for Issues of Government Securities during May and June 2015

Further to the Communiqué for issuance of Government securities released on the 23rd January 2015, potential investors are hereby informed that during May and June 2015, the Bank of Mauritius, acting as agent of Government, will issue Treasury Bills, Treasury Notes and Government of Mauritius Bonds to institutional investors and the public as specified below. However, the Ministry of Finance and Economic Development (hereinafter referred as 'Ministry') reserves the right to hold additional auctions.

It may be noted that, in view of the change in the Government fiscal year end from December to June, the Issuance Plan will henceforth be released for the period July to June. Accordingly, the next Communiqué for issuance of Government securities will be released in June 2015 for the period July 2015 to June 2016.

A. **Treasury Bills**

Treasury Bills with single maturities of 91 days, 182 days, 273 days and 364 days will continue to be issued until further notice. A communiqué detailing the maturity and the amount will be issued at least one day prior to the auction. The range for the amount to be issued for the coming two months and the tender amount for the coming two weeks will be posted on the website of the Ministry and the Bank of Mauritius.

B. **Three-Year Benchmark Treasury Notes**

Three-Year Treasury Notes (TN) for an aggregate nominal amount of Rs 2.9 billion will be issued through auctions on a monthly basis as per dates specified in the table below.

Auction dates	Settlement Dates	Amount Rs Million
Wednesday 27 th May 2015	Friday 29 th May 2015	1,400
Wednesday 17 th June 2015	Friday 19 th June 2015	1,500

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

C. **Government of Mauritius Bonds**

(i) Five-Year Benchmark Government of Mauritius Bonds

Five-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs 2.0 billion will be issued through auctions on the dates specified in the table below.

Auction Dates	Settlement Dates	Amount Rs Million
Tuesday 2 nd June 2015	Thursday 4 th June 2015	2,000

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

(ii) Long Term Bonds

Ten-Year, Fifteen-Year Inflation Indexed and Fifteen-Year Government of Mauritius Bonds for an aggregate nominal amount of Rs 5.5 billion will be issued through auctions on the dates specified in the table below.

Auction Dates	Settlement Dates	Amount Rs Million	Instruments
Wednesday 13 th May 2015	Friday 15 th May 2015	2,500	Ten-Year Bonds
Wednesday 20 th May 2015	Friday 22 nd May 2015	1,200	Fifteen-Year Inflation Indexed Bonds
Wednesday 10 th June 2015	Friday 12 th June 2015	1,800	Fifteen-Year Bonds

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates.

Ministry of Finance and Economic Development 11 May 2015

Bank of Mauritius