

TENDER FORM

The Assistant Director
Financial Markets and Reserve Management Division
Bank of Mauritius
Port Louis
MAURITIUS

Date:

APPLICATION FOR BUYBACK ON 04 DECEMBER 2018 OF 3.59% THREE-YEAR GOVERNMENT OF MAURITIUS TREASURY NOTES DUE ON 19 FEBRUARY 2019 AND 5.20% FIVE-YEAR GOVERNMENT OF MAURITIUS BONDS DUE ON 25 APRIL 2019

Dear Sir/Madam

With reference to your invitation for tender datedWe, the undersigned authorised representatives of, hereby submit our tender for sale of:

(i) **3.59% Three-Year Government of Mauritius Treasury Notes due on 19 February 2019**, for our account/customer's account (*delete as appropriate*).....
Nominal value of Treasury Notes: (Multiple of Rs 100,000) **Rs..... (Rupees**
.....) (*Amount in words*)

Proposed Selling Price (to 3 decimal places): **Price: Rs...../Rs100**

(ii) **5.20% Five-Year Government of Mauritius Bonds due on 25 April 2019**, for our account/customer's account (*delete as appropriate*).....

Nominal value of Five-Year Bonds: (Multiple of Rs 100,000) **Rs..... (Rupees**
.....) (*Amount in words*)

Proposed Selling Price (to 3 decimal places): **Price: Rs...../Rs100**

at the auction to be held at your Bank on the above date for settlement on 07 December 2018.

Instructions for the payment of Buyback proceeds:

To be credited with (bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures:

Official stamp: