

TENDER FORM

The Assistant Director
Financial Markets and Reserve Management Division
Bank of Mauritius
Port Louis
MAURITIUS

Date:

APPLICATION FOR BUYBACK ON 18 SEPTEMBER 2018 OF 4.25% THREE-YEAR GOVERNMENT OF MAURITIUS TREASURY NOTES DUE ON 20 NOVEMBER 2018 AND 4.30% FIVE-YEAR GOVERNMENT OF MAURITIUS BONDS DUE ON 18 OCTOBER 2018

Dear Sir/Madam

With reference to your invitation for tender dated the undersigned authorised representatives of hereby submit our tender for sale of:

(i) **4.25% Three-Year Government of Mauritius Treasury Notes due on 20 November 2018**, for our account/customer's account (*delete as appropriate*).....

Nominal value of Treasury Notes: (Multiple of Rs 100,000) **Rs**..... (**Rupees**
.....) (*Amount in words*)

Proposed Selling Price (to 3 decimal places): **Price : Rs**..... /Rs100

(ii) **4.30% Five-Year Government of Mauritius Bonds due on 18 October 2018**, for our account/customer's account (*delete as appropriate*).....

Nominal value of Five-Year Bonds: (Multiple of Rs 100,000) **Rs**.....(**Rupees**
.....) (*Amount in words*)

Proposed Selling Price (to 3 decimal places): **Price: Rs**...../Rs100

at the auction to be held at your Bank on the above date for settlement on 21 September 2018.

Instructions for the payment of Buyback proceeds:

To be credited with(bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures:

Official stamp: