

TENDER FORM

The Director
Financial Markets and Asset Management Department
Bank of Mauritius
Port Louis
MAURITIUS

Date:

**TENDER FOR FOUR-YEAR BANK OF MAURITIUS NOTES
AUCTION TO BE HELD ON THURSDAY 16 JUNE 2016
FOR SETTLEMENT ON FRIDAY 17 JUNE 2016**

Dear Sir

With reference to your invitation for tender dated 10 June 2016, we, the undersigned authorised representatives of, hereby submit our tender for the purchase of Four-Year Bank of Mauritius Notes due on 17 June 2020 at the auction to be held at your Bank on the above date for settlement on 17 June 2016, for our account/customer's account (*delete as appropriate*).

Nominal value of Bank of Mauritius Notes: **Rs.**.....

Rupees
(*amount in words*)

Yield at which the Bank of Mauritius Notes are proposed to be purchased (to 2 decimal places): **Yield**% p.a.
(*e.g. 6.75 per cent per annum*)

In case our bid is accepted, we undertake to collect the Letter of Acceptance from the Bank of Mauritius and to arrange to effect payment of the cost price through the Mauritius Automated Clearing and Settlement System (MACSS) at latest by 11.00 a.m. on settlement date.

We also authorise you to open an account in Book Entry form at the Bank of Mauritius for the purpose of recording the said investment and any other subsequent investment effected in Bank of Mauritius Notes and undertake to complete the relative Form* for the opening of the account in Book Entry form for that purpose at the Bank of Mauritius.

*The Form can be downloaded from the Bank's website at <https://www.bom.mu>

Instructions for the payment of interests and maturity proceeds:

To be credited with(bank), Account Number.....

Name(s) of authorised signatories:.....

Signatures: